



# CENTRAL INDIANA LAND TRUST

## Sample Estate Gift Language

Please Note: The Central Indiana Land Trust, Inc. is not providing any legal or tax advice. The sample language provided below is not drafted with a specific situation or any specific legal or tax interests in mind. Please consult with your own legal and tax advisers with respect to your gift.

If you wish for your land to be permanently protected, please discuss your intentions with CILTI before including this in your will. This will ensure that your goals can be fulfilled. Your attorney can help draft specific terms appropriate to your intentions.

SAMPLE LANGUAGE: to make a bequest of real estate, you could say:

I devise my real property, including land and improvements, located at XXX, to Central Indiana Land Trust, Inc. (Tax ID #35-1816493), located in Indianapolis, IN. It is my intention that such real estate be used to further the mission and general goals of the Central Indiana Land Trust, Inc. as it determines to be appropriate.

SAMPLE LANGUAGE: to make a bequest of a specific dollar amount, you could say:

I devise to Central Indiana Land Trust, Inc. (Tax ID #35-1816493), located in Indianapolis, IN, the sum of \_\_\_dollars (\$\_\_\_\_\_) for the benefit of Central Indiana Land Trust, Inc.'s general programs and operations.

SAMPLE LANGUAGE: to make a bequest of a percentage of an estate, you could say:

I devise to Central Indiana Land Trust, Inc. (Tax ID #35-1816493), located in Indianapolis, IN, \_\_\_\_\_% of my estate for the benefit of Central Indiana Land Trust, Inc.'s general programs and operations.

SAMPLE LANGUAGE: to make a bequest of the residual of an estate

*You may make a residual bequest of assets remaining after all other specific bequests have been satisfied. To do this, you could say:*

I devise the rest, remainder, and residual of my estate (or \_\_\_\_\_% of the rest, remainder, and residual, of my estate) to Central Indiana Land Trust, Inc. (Tax ID #35-1816493), located in Indianapolis, IN for the benefit of Central Indiana Land Trust, Inc.'s general programs and operations.

If you have any questions about this sample language or anything else pertaining to planned giving to CILTI, please contact Stacy Cachules: [scachules@conservingindiana.org](mailto:scachules@conservingindiana.org)