

Thank you for joining the Burr Oak Society!

All information on this form will be kept confidential. We honor you for generously including the Central Indiana Land Trust in your planned giving.

I/We wish to join the Burr Oak Society with a planned gift(s), joining other members in creating a legacy that protects nature for generations to come.

*required fields

*Name _____ *DOB _____ *Telephone _____

*Address _____

*City _____ *State _____ *Zip _____

Please include my name (and/or my partner's name) in your Burr Oak Society listing in the following manner:

Do not list our name. We wish to be anonymous members of the Burr Oak Society

*Note: Planned giving society membership **does not require** the disclosure of the information asked below. However, we ask for this information to help us best document and steward your gift. Again, we keep this information completely confidential.*

I/We have made a planned gift that will support the Central Indiana Land Trust in the following manner:

- | | |
|---|--|
| <input type="radio"/> bequest through will or trust | <input type="radio"/> charitable remainder trust |
| <input type="radio"/> charitable gift annuity | <input type="radio"/> gift of life insurance |
| <input type="radio"/> bequest of retirement plan assets | <input type="radio"/> gift of real estate |
| <input type="radio"/> Other: _____ | |

Attached please find a copy of the page or paragraph from the will or trust bequest, beneficiary designation form for life insurance, or retirement plan that describes my provision.

The estimated current value of my gift is \$ _____

*Initial(s)

*Date