

Donating Stock to the Central Indiana Land Trust

[Electronic transfer](#) is the safest and most secure way to donate stock. It also ensures the most expedient delivery of the donation and saves the land trust money in terms of handling the donation.

Transferring Stock to the Central Indiana Land Trust from a Broker/Banker:

Step One

Provide your broker or banker with the land trust's electronic routing information:

<p>Account: JPMorgan Chase Bank DTC Number: 902 Account #: E11264000 Federal Tax ID Number: 35-1816493</p>
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Please contact the Central Indiana Land Trust's Chief Operating Officer, [Stacy Cachules](#) (see below), if you need any other information to initiate the transfer.

Step Two

Direct your broker/banker to complete the transfer of stock as your donation.

Step Three

Please inform the Central Indiana Land Trust's Operating Officer, [Stacy Cachules](#) (see below) that you are initiating this transfer. Be sure to provide your name and address. (We do not receive this information when the stock is transferred.) Also, if your gift is for a designated purpose, please include this information as well.

*Note: On the reverse side, you will find a form you can **send to your broker or financial institution** to initiate your gift, if you desire.*

Donating Stock to the Central Indiana Land Trust through Direct Delivery:

To donate stock through direct delivery, contact:

Chief Operating Officer
Stacy Cachules
scachules@conservingindiana.org
317-441-0535

Donating Mutual Fund Shares to the Central Indiana Land Trust

This works in much the same way as transferring a stock gift. However, it may require more communication between the sending and receiving institutions. **Please contact us if you would like to make a gift of mutual fund shares before you initiate this transfer.**

SEND THIS FORM TO YOUR BROKER OR FINANCIAL INSTITUTION

TRANSFERRING STOCK SHARES

Central Indiana Land Trust, Inc.
Phone: (317) 631-5263
1500 N Delaware St, Indianapolis, IN 46202
Federal Tax ID Number: 35-1816493

Donor Information

Please transfer from: Account (Name) _____

Account # _____

Organization Information

For the benefit of: Central Indiana Land Trust, Inc.
Account: JPMorgan Chase Bank
DTC Number: 902
Account #: E11264000
Federal Tax ID Number: 35-1816493

Please transfer _____ shares of _____ stock for the benefit of Central Indiana Land Trust, Inc.

Thank you,

Print Name

Street Address

City, State, Zip

Signature

Date

Note to donor: Please contact the Central Indiana Land Trust to let us know you are initiating this donation. Often stock donations do not arrive with donor name or information. Contact:

Chief Operating Officer
Stacy Cachules
scachules@conservingindiana.org
317-441-0535